### OpenADR and Transactive Energy

Is there a Transactive OpenADR in our Future?

# Strategic Questions for the OpenADR Alliance and Transactive Energy

- Challenges and opportunities with Transactive Energy
  - What is it?
  - What is the status of TE today?
- How could OpenADR enable Transactive Energy Systems?
- Are Transactive Energy initiatives and demonstrations leveraging OpenADR?
- What is OpenADR's competition when it comes to Transactive Energy Standards?
- How should the OpenADR Alliance address Transactive Energy?
  - Do nothing different?
  - TE relevant branding and positioning?
  - Technical improvements to support TE?



#### Agenda

- What is Transactive Energy: What is it's Status Today
  - James Mater, QualityLogic
- The NIST TE Challenge
  - Dave Holmberg, NIST
- OpenADR and the NIST TE Challenge: Using OpenADR for TE
  - Rolf Bienert, OpenADR Alliance and Bill Cox, Cox SW Architects
- CA Energy Commission Transactive Energy Projects
  - Walt Johnson, EPRI
- Competition for TE Standards All: Rolf Moderator
- OpenADR Alliance Strategy and Next Steps All: Rolf Moderator

## What is Transactive Energy?

What is it's status today?



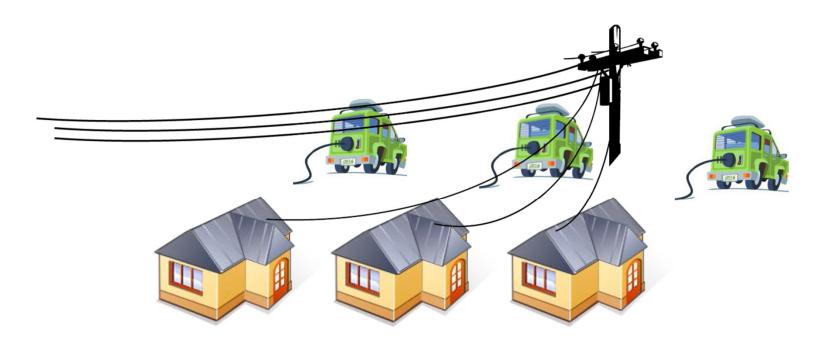
### What is Transactive Energy

- □ From GridWise® Architecture Council's Transactive Energy Framework\*
  - "A system of economic and control mechanisms that allows the dynamic balance of supply and demand across the entire electrical infrastructure using value as a key operational parameter"
- Paraphrased to fit a tweet:
  - "a set of techniques that encompass both economic and control mechanisms together to balance an electric power system using distributed agent based collaboration"



<sup>\*</sup> http://www.gridwiseac.org/pdfs/te\_framework\_report\_pnnl-22946.pdf

### A Transactive Energy Illustration



House 1: I'm flexible

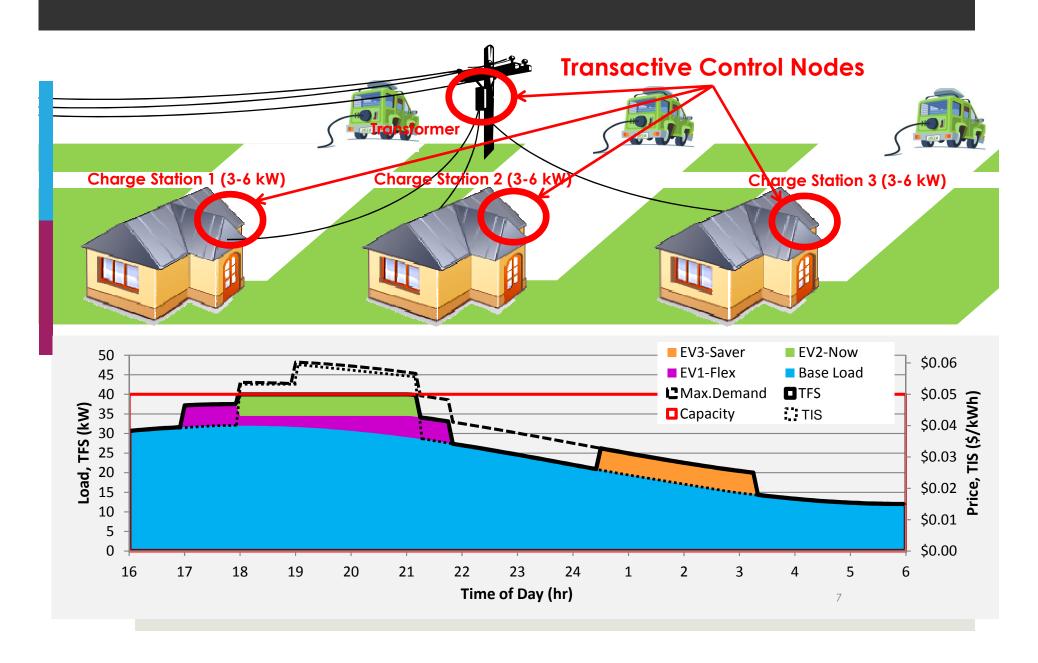
House 2: I want it now!

House 3:

I'm a bargain hunter



## Transactive Local EV Charging



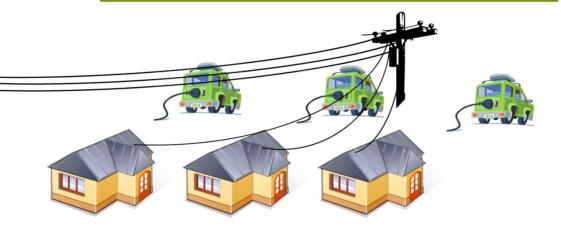
#### Constrained Feeder 4-Node Demo

Constrained Feeder Node

Modifies forecasted price based on
expected load forecasts from home nodes

#### **Home Nodes**

- Produces home base load forecast
- Load forecast modified when EV requests charging
- Uses price forecast from feeder and home owner information to manage EV charging



House 1: I'm flexible

House 2: I want it now! House 3: I'm a bargain hunter

Demonstrates how messages and home owner requirements are used to modify EV charging when feeder limits are exceeded.



### Status of TE Today

- Government Attention
  - US DOE \$20 million/year
  - CEC 15-311 \$17 million
  - NIST TE Challenge
  - Australia, Korea, Europe
- Regulators and NARUC Attention
  - Chair NY PSC and Chair of NARUC at 3<sup>rd</sup> International TESC
- Utility Attention
  - Exec VP EEI. PGE, BPA, SCL, HECO and others at TESC
- Industry Attention
  - Asking for standards to implement



#### Status of TE Technical Standards

- No formal effort to define/adopt industry standards
  - Energy Interop/TeMIX closest today
- US and International Demonstrations
  - Each defining system architecture and messaging
- OpenADR + ?? could be a standard for TE messaging but
  - Branded as DR peak shaving standard in CA
  - Capabilities not understood by TE community
  - CA specification image
  - Alliance has not developed a TE Profile
- Opportunity??

